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AND
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LLP
L A W Y E R S

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:
USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

In re:
USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

In re:
USA CAPITAL DIVERSIFIED TRUST DEED
FUND, LLC,
Debtor.

In re:
USA CAPITAL FIRST TRUST DEED FUND,
LLC,
Debtor.

In re:
USA SECURITIES, LLC,
Debtor.

Affects:
☒ All Debtors
☒ USA Commercial Mortgage Company
☒ USA Capital Realty Advisors, LLC
☒ USA Capital Diversified Trust Deed Fund, LLC
☒ USA Capital First Trust Deed Fund, LLC
☒ USA Securities, LLC

Case Nos.:
BK-S-06-10725-LBR
BK-S-06-10726-LBR
BK-S-06-10727-LBR
BK-S-06-10728-LBR
BK-S-06-10729-LBR

JOINTLY ADMINISTERED
Chapter 11 Cases

Judge Linda B. Riegle Presiding

**EIGHTH (FEBRUARY) MONTHLY
FEE STATEMENT OF SIERRA
CONSULTING GROUP, LLC,
FINANCIAL ADVISORS TO THE
OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR USA
COMMERCIAL MORTGAGE
COMPANY**

Sierra Consulting Group, LLC hereby submits its Eighth Monthly Fee Statement
(Exhibit A attached) pursuant to the procedures set forth in the Administrative Order



1 Establishing Procedures for Interim Compensation and Reimbursement of Expenses of
2 Professionals.

3 By way of this Interim Statement, Sierra Consulting Group requests payment of
4 Interim Compensation for services rendered and reimbursement of expenses incurred
5 during the period from February 1, 2007 through February 28, 2007 from USA
6 Commercial Mortgage Company. Sierra Consulting Group seeks payment of: (1) interim
7 compensation in the amount of \$19,594.80 representing 80% of the total fee of \$24,493.50
8 for professional services rendered during the statement period; and (2) interim
9 reimbursement of expenses in the amount of \$224.30 representing 100% of the expenses
10 incurred during the statement period.

11 Dated: March 26, 2007

12 **LEWIS AND ROCA LLP**

13
14 By /s/ RC (#006593)

15 Susan M. Freeman, AZ 4199 (pro hac vice)

16 Rob Charles, NV 6593

17 *Attorneys for USACM Liquidating Trust*
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PROOF OF SERVICE

COPY of the foregoing e-mailed March 26, 2007 to:

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